

FINANCIAL POISE WEBINAR ONE SHEET

CHAPTER 11- INDUSTRY FOCUS 2023

All times 2:00 PM CST

ABOUT THIS SERIES

Designed for the corporate attorney, litigator, and anyone else who is not a Chapter 11 bankruptcy expert who finds herself stepping into bankruptcy for the first time or only on occasion, each episode in this Financial Poise webinar series takes a deep dive into one aspect of a chapter 11 bankruptcy case at a level that can be understood by the non-expert.

As with every Financial Poise Webinar, each episode is delivered in Plain English. And, as with every Financial Poise Webinar, each episode brings you into engaging, sometimes humorous, conversations designed to entertain as it teaches. Each episode in the series is designed to be viewed independently of the other episodes so that participants will enhance their knowledge of this area whether they attend one, some, or all episodes.

About Episode #1

Focus on Retail

September 7, 2023 at 2:00 PM CST

No two chapter 11 cases are alike and no two chapter 11 cases involving a retail business are alike. There are, nonetheless, certain issues that tend to arise in most retail cases. Among them: the retention of a liquidation firm; lease assumption and rejection; the claim priority of rent during a month that straddles the Petition Date or a rejection date; and consumer deposit issues. This webinar addresses such issues.

This webinar is delivered in Plain English, understandable to you even if you do not have a background in bankruptcy law. It brings you into an engaging, even sometimes humorous, conversation designed to entertain as it teaches. And, it is specifically designed to be viewed as a stand-alone webinar, meaning that you do not have to view the other webinars in the series to get a lot out of it.

About Episode #2

Focus on Oil & Gas

October 5, 2023 at 2:00 PM CST

Although issues in oil and gas chapter 11 cases vary from case to case, there are, nonetheless, certain issues that tend to arise in most oil and gas cases. Among them: treatment of oil and gas leases, the payment of royalties, hedging agreements, and valuation. This webinar addresses such issues.

This webinar is delivered in Plain English, understandable to you even if you do not have a background in the subject. It brings you into an engaging, even sometimes humorous, conversation designed to entertain as it teaches. And, it is specifically designed to be viewed as a stand-alone webinar, meaning that you do not have to view the other webinars in the series to get a lot out of it.

About Episode #3

Focus on Manufacturing

November 9, 2023 at 2:00 PM CST

Common issues in manufacturing Chapter 11 cases vary from case to case, however there are certain issues that tend to arise in most cases in the manufacturing industry. Among them include treatment of leases including assumption or rejection, true lease and finance lease analysis, collective bargaining agreements and other employee issues, critical vendors, and reclamation claims for return of goods. This webinar addresses such issues.

This webinar is delivered in Plain English, understandable to you even if you do not have a background in the subject. It brings you into an engaging, even sometimes humorous, conversation designed to entertain as it teaches. And, it is specifically designed to be viewed as a stand-alone webinar, meaning that you do not have to view the other webinars in the series to get a lot out of it.